

Equality Impact Assessment Form

Please ensure that you refer to the **'Equality Impact Assessment Guidance'** while completing this form. If you would like further guidance please contact the Equalities Officer or Equalities Team

Details
Name of Initiative to be assessed: Revised Medium Term Financial Plan 2018/19 to 2021/22 – Update
Name of responsible officer: Steve Jones
Group/Directorate: Place and Transformation
Service Area: Finance
Date: 5 th January 2018

(a) WHAT ARE YOU ASSESSING FOR IMPACT ?

Service/ Function <input type="checkbox"/>	Policy/ Procedure <input type="checkbox"/>	Project <input type="checkbox"/>	Strategy <input type="checkbox"/>	Plan <input type="checkbox"/>	Proposal <input checked="" type="checkbox"/>	Information/ Position statement <input type="checkbox"/>
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(b) Please name and describe below

The report considers revisions to the Medium Term Financial Plan approved by Council on 22nd March 2017 in determining the Budget for 2018/19.

(c) IS THE DELIVERY OF THIS INITIATIVE AFFECTED BY LEGISLATION OR OTHER DRIVERS SUCH AS CODES OF PRACTICE?

If so, please identify what and how?

Governed by the Local Government Finance Act 1992 (as amended) which places a requirement for Local Authorities to disclose its Budget Requirement and Council Tax by 11th March prior to the beginning of the financial year which it relates

(d) Does the initiative directly affect service users, employees or the wider community?

Yes Continue assessment
 No No need to continue screening or carry out an EqIA

Screening/Relevance Test: Is an equality impact assessment required?

Screening is used to decide whether the initiative you are responsible for has a high or medium negative impact on any of the protected groups and will require a full EqIA. Please highlight the positive impact the decision will have on the protected characteristics.

What will be the effect on :-

Protected Characteristic	Impact? <i>Include Positive and Negative</i>
Age	Neutral impact, since the proposals benefit all characteristics. It should be noted however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.
Disability	Neutral impact, since the proposals benefit all characteristics. It should be noted

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	however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.
Gender Reassignment	Neutral impact, since the proposals benefit all characteristics. It should be noted however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.
Marriage & Civil Partnership	Neutral impact, since the proposals benefit all characteristics. It should be noted however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.
Pregnancy and Maternity	Neutral impact, since the proposals benefit all characteristics. It should be noted however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.
Race	Neutral impact, since the proposals benefit all characteristics. It should be noted however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.
Religion or Belief	Neutral impact, since the proposals benefit all characteristics. It should be noted however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.
Sex	Neutral impact, since the proposals benefit all characteristics. It should be noted however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.
Sexual orientation	Neutral impact, since the proposals benefit all characteristics. It should be noted however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.
Carers	Neutral impact, since the proposals benefit all characteristics. It should be noted however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.
Welsh Language	Neutral impact, since the proposals benefit all characteristics. It should be noted however that the identification of significant corporate funding results in more monies available for front line services benefiting the community.

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If after completing the EqlA screening/relevance test you determine that this service/function/policy/project is not relevant for an EqlA you must provide adequate explanation below (Please use additional pages if necessary).

By incorporating the proposals it ensures the financial sustainability of the Council thus benefiting all customers and protected characteristics.

Are you happy that you have sufficient evidence to justify your decision?

Yes ✓ No

Signed **D.S. Jones** Position **Chief Finance Officer**

N.B. If the initial screening process has identified actual or potential high or medium negative impact on a particular group or groups then you **MUST** carry out a full EqlA.

Full Equality Impact Assessment

You should use the information gathered at the screening stage to assist you in identifying possible negative/adverse impact, including positive impact, and clearly identify which protected groups are affected.

In terms of any disproportionate / negative / adverse impact that the proposal may have on a protected group, what steps (if any) could be taken to reduce that impact for each group identified. Attach a separate action plan if necessary.

If ways of reducing the impact have been identified but are not possible, please explain why they are not possible.

Please highlight positive impacts and actions that have been identified as a result of the assessment process.

Evidence Sources

(i) Give details of any data or research that has led to your reasoning above, in particular, the sources used for establishing the demographics of service users.

(ii) Give details of how you have engaged with service users on the proposals and steps to avoid any disproportionate impact on a protected group and how you have used any feedback to influence your decision.

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Are you satisfied that the engagement process complies with the requirements of the Statutory Equality duties?

Decision Log – (detail how Elected Members and Senior Managers have been involved in the decision process (give dates of key meetings and decisions made))

Review

Date of Next Review:
If review is not required, explain why.

Approved by:
Signature:
Job Title:
Approval date:

Date of Update:
Update recording