

Well-being of Future Generations (Wales) Act 2015

Integrated Impact Assessment

(includes Equalities, Welsh Language, Sustainability and Biodiversity)



Before completing the Impact Assessment **PLEASE REFER TO THE CORRESPONDING GUIDANCE DOCUMENT** which provides essential background information.

An Integrated Impact Assessment **MUST** be completed for:

1. Any project (i.e. something that has a start and end date and is different from day to day business).
2. Where you are implementing significant change e.g. service provision.
3. For any Council / Cabinet report that is not part of an above mentioned project or significant change.

Title of Project / Report:	Statement of Accounts 2019-20
Officer completing Impact Assessment:	Adele Lewis
Lead Officer / Project Manager:	Adele Lewis
Service:	Finance
Impact Assessment completion date:	21 st October 2020

Please give a brief description of the aims of the proposal:

The report details legislation governing the process for the compilation of the Statement of Accounts, changes in Accounting Policies and practices for the 2019/20 financial year and a brief summary of revenue, capital and financial position as at the 31st March 2020.

1. Merthyr Tydfil Well-being Objectives

Does your proposal help to deliver any of the Council's Well-being Objectives identified below?

Well-being Objectives	Does your proposal have a positive or negative impact on the Council's Well-being Objectives? Please place an X in the relevant box			Why have you come to this decision? Please provide an explanation	What actions have been/will be taken to better contribute to positive impacts and/or mitigate any negative impacts?
	Positive	Negative	N/A		
<p><u>Best Start to Life</u> Children and young people get the best start to life and are equipped with the skills they need to be successful learners and confident individuals.</p>	X			The Financial statements is a key component of the Council's financial management, and therefore contributes to the financial sustainability of the Council and enables the continued delivery of essential Council services.	Continued robust financial management.
<p><u>Working Life</u> People feel supported to develop the skills required to meet the needs of businesses with a developing, safe infrastructure making Merthyr Tydfil an attractive destination.</p>	X			As above	As above
<p><u>Environmental Well-being</u> Communities protect, enhance and promote our environment and countryside.</p>	X			As above	As above
<p><u>Living Well</u> People are empowered to live independently within their communities, where they feel safe and enjoy good physical and mental health.</p>	X			As above	As above
<p>Sources of evidence to support the above: Financial Statements 2019/20..</p>					

2. Sustainable Development Principles (The Five Ways of Working)

Does your proposal demonstrate you have met the sustainable development principles (five ways of working)?

Five Ways of Working	How does your proposal demonstrate you have met the five ways of working?	Are there any additional actions to be taken to better contribute to the five ways of working and/or mitigate any negative impacts?
Long Term - Thinking and planning for the long term.	The financial Statements are a statement of fact outlining the Councils's financial position. The Five ways of working would be considered when setting the budgets for Revenue and Capital.	This is considered when setting budgets for capital and revenue.
Prevention - Preventing problems before they happen.	The financial Statements are a statement of fact outlining the Councils's financial position. The Five ways of working would be considered when setting the budgets for Revenue and Capital.	As above.
Integration - Integrating with other strategies.	The financial Statements are a statement of fact outlining the Councils's financial position. The Five ways of working would be considered when setting the budgets for Revenue and Capital.	As above.
Collaboration - Collaborating with others.	The financial Statements are a statement of fact outlining the Councils's financial position. The Five ways of working would be considered when setting the budgets for Revenue and Capital.	As above.
Involvement - Involving people and communities.	The financial Statements are a statement of fact outlining the Councils's financial position. The Five ways of working would be considered when setting the budgets for Revenue and Capital.	As above.
<p>Sources of evidence to support the above: Financial Statements 2019/20..</p>		

3. Protected Characteristics (including Welsh Language)

Does your proposal directly impact on service users, employees and/or the wider community, including the nine protected characteristic groups and Welsh language as identified below?

Protected Characteristics	Does your proposal have a positive or negative impact on service users, employees and/or the wider community, including the nine protected characteristic groups and Welsh language? Please place an X in the relevant box			Why have you come to this decision? Please provide an explanation	What actions have been/will be taken to better contribute to positive impacts and/or mitigate any negative impacts?
	Positive	Negative	N/A		
Age			X	The financial Statements are a statement of fact outlining the Councils's financial position, and therefore does not directly impact upon service users, employees, or the wider community	This will be considered when budgets for revenue and capital are set.
Disability			X	As above	As above
Gender Reassignment			X	As above	As above
Marriage and Civil Partnership			X	As above	As above
Pregnancy and Maternity			X	As above	As above
Race			X	As above	As above
Religion or Belief			X	As above	As above
Sex (Gender)			X	As above	As above
Sexual Orientation			X	As above	As above

Protected Characteristics	Does your proposal have a positive or negative impact on service users, employees and/or the wider community, including the nine protected characteristic groups and Welsh language? Please place an X in the relevant box			Why have you come to this decision? Please provide an explanation	What actions have been/will be taken to better contribute to positive impacts and/or mitigate any negative impacts?
	Positive	Negative	N/A		
Welsh Language			X	As above	As above

Sources of evidence to support the above:
Financial Statements 2019/20.

4. Biodiversity

Does your proposal directly impact on Biodiversity?

Biodiversity	Does your proposal have a positive or negative impact on Biodiversity? Please place an X in the relevant box			Why have you come to this decision? Please provide an explanation	What actions have been/will be taken to better contribute to positive impacts and/or mitigate any negative impacts?
	Positive	Negative	N/A		
Maintain and enhance biodiversity and ecosystem resilience			X	The report monitors financial performance against the approved budget, and therefore does not directly impact upon biodiversity	This will be considered when budgets for revenue and capital are set.

Sources of evidence to support the above:
Financial Statements 2019/20.

5. Summary

As a result of completing this Impact Assessment, how many positive and negative impacts does your proposal have? This section should then be included in the related Council/Cabinet report.

Please see the example provided in the **guidance document**.

	Positive Impacts	Negative Impacts	Not Applicable
1. Merthyr Tydfil Well-being Objectives	4 of 4	0 of 4	0 of 4
2. Sustainable Development Principles - How have you considered the five ways of working: <ul style="list-style-type: none"> • Long term • Prevention • Integration • Collaboration • Involvement 	5 of 5	0 of 5	0 of 5
3. Protected Characteristics (<i>including Welsh Language</i>)	0 of 10	0 of 10	10 of 10
4. Biodiversity	0 of 1	0 of 1	1 of 1
<p><u>Summary:</u></p> <p>The main positive impacts are that the Statement of Accounts contribute to the financial sustainability of the Council and therefore enables the continued delivery of essential Council services.</p>			

6. Actions

Based on the summary of your positive and negative impacts, identified in Section 5 above, will you need to make changes to your proposal to better contribute to positive impacts and/or mitigate any negative impacts? Please identify any further actions you will need to undertake to better contribute to positive impacts and/or mitigate any negative impacts.

What are you going to do?	Estimated completion date	Who will be responsible?	Timelines/Milestones e.g. 6 months/over a year, etc.	Progress
Not applicable since this reports is a factual financial position as at 31 st March 2020	Not applicable	Not applicable	Not applicable	Not applicable

7. Version Control

The Impact Assessment should be used at the earliest stages of decision making, and then honed and refined throughout the decision making process. Please use the table below to keep a record of this process so that we can demonstrate how we have considered and built in the sustainable development principles where possible.

Version No.	Decision making stage	Date considered	Brief description of any amendments made following consideration

8. Sign off section

Approved by: Steve Jones

Job Title: Chief Finance Officer

Approval date: 21st October 2020