

# **Merthyr Tydfil County Borough Council - Integrated Impact Assessment**

(Includes Well-being of Future Generations, Protected Characteristics, Welsh Language, Socio-economic Disadvantage, Decarbonisation, Sustainability and Biodiversity, Consultation/Engagement and Data/Evidence)



Before completing this Integrated Impact Assessment (IIA), please refer to the corresponding **guidance document**, which provides essential background information.

An IIA MUST be completed for:

- Any Council / Cabinet report.
- Any strategic decisions being taken where due regard is required to reduce inequalities of outcome resulting from socio-economic disadvantage.
- Any project (i.e. something that has a start and end date and is different from day to day business).
- Where you are implementing significant change e.g. service provision.

This IIA helps to support the Council in making informed and effective decisions whilst ensuring compliance with a range of relevant legislation. This IIA must be completed at the start of any project or proposal.

|   |   |                          |  |             |           |
|---|---|--------------------------|--|-------------|-----------|
| <b>Title of Report / Project:</b>   | Non Domestic Rates – Retail, Leisure and Hospitality Rates Relief in Wales 2024-2025  |                          |  |             |           |
| <b>Officer completing IIA:</b>  | Mark Price  |                          |  |             |           |
| <b>Lead Officer / Project Manager:</b>  | Mark Price  |                          |  |             |           |
| <b>Service:</b>   | Revenues  |                          |  |             |           |
| <b>IIA completion date:</b>   | 04/02/2024  |                          |  |             |           |
| <b>Type of proposal:<br/>(please place an X in the relevant box)</b>  | X   | Policy                   |  | Strategy    | Plan      |
|   |   | Practice                 |  | Restructure | Procedure |
|   |   | Other (please identify): |  |             |           |
| <b>Give a brief description of the proposal including the aims, and any links to relevant reports or documents:</b> | The proposal is a report for Council to discuss the adoption of the Non- Domestic Rates – Retail, Leisure and Hospitality Relief in Wales 2023-2024 to award eligible businesses with a reduction in their rates liability for the financial period 2023-2024. It is a statutory requirement that the Council makes a determination to adopt the scheme |                          |  |             |           |

## **1. Merthyr Tydfil Well-being Objectives**

| <b>Does your proposal help to deliver any of the Council's Well-being Objectives?</b><br>How does your proposal help to deliver any or all of the Council's Well-being Objectives? |   |          |         |   |   |
|--|---|----------|---------|---|---|
| Well-being Objectives  | Does your proposal have a positive or negative impact on the Council's Well-being Objectives?<br>Please place an X in the relevant box. |          |         | Why have you come to this decision?<br>Please provide an explanation. | What actions have been/will be taken to better contribute to positive impacts and/or mitigate any negative impacts?<br>How will you know when this has been achieved? |
|  | Positive  | Negative | Neutral |   |   |
| <b><u>'An Aspirational Merthyr Tydfil focused on learning'</u></b><br>We will strengthen how we enable people to grow and reach their potential.                                   |   |          | X       |   |   |
| <b><u>'A Healthier Merthyr Tydfil'</u></b><br>We will empower people to live independent and dignified lives.  |   |          | X       |   |   |
| <b><u>'A Safe &amp; Prosperous Merthyr Tydfil'</u></b><br>We will support how our economy recovers and grows; ensuring people feel safe in their local area.                       |   |          | X       |   |   |
| <b><u>'A Clean &amp; Green Merthyr Tydfil'</u></b><br>We will support the creation of a clean and green environment now and in the future.   |   |          | X       |   |   |
| <b>Sources of evidence to support the above (please use this information when completing the section 'Data and Evidence'):</b>   |   |          |         |   |   |

## 2. Sustainable Development Principles (The Five Ways of Working)

### Does your proposal demonstrate you have met the sustainable development principles (five ways of working)?

The Well-being of Future Generations (Wales) Act 2015 requires the Council to consider how any proposals improve the social, economic, environmental and cultural well-being, whilst also looking to the future, planning for the long term and ensuring that we do not compromise the ability of future generations to meet their own needs. Please consider the national well-being goals when completing this section.

| <b>Five Ways of Working</b>  | <b>How does your proposal demonstrate you have met the five ways of working when developing the proposal?</b> | <b>Are there any additional actions to be taken to better contribute to the five ways of working and/or mitigate any negative impacts? How will you know when this has been achieved?</b> |
|--|---|---|
| <b>Long Term</b> - Thinking and planning for the long term, balancing short term and long term needs.                                      | To provide support for eligible businesses.   | To invite eligible businesses to apply for relief.  |
| <b>Prevention</b> - Preventing problems occurring or getting worse.  | To provide support for eligible businesses.   | To invite eligible businesses to apply for relief.  |
| <b>Integration</b> - Impact on our well-being objectives, national well-being goals and the well-being objectives of other public bodies.  | To provide support for eligible businesses.   | To invite eligible businesses to apply for relief.  |
| <b>Collaboration</b> - Acting in collaboration with others inside and outside the Council.   | To provide support for eligible businesses.   | To invite eligible businesses to apply for relief.  |
| <b>Involvement</b> - Involving people with an interest in achieving the well-being goals and who reflect the diversity of our communities. | A report must be put to Council to adopt the discretionary scheme.  |   |

### Sources of evidence to support the above (please use this information when completing the section 'Data and Evidence'):

RLHH 2024-2025 – Guidance (English & Cymraeg)

### 3. Protected Characteristics (including Welsh Language)

**Does your proposal directly impact on service users, employees and/or the wider community, including the nine protected characteristic groups and Welsh language as identified below?**

The Public Sector Equality Duty requires the Council to have 'due regard' to the need to eliminate unlawful discrimination, harassment and victimisation; advance equality of opportunity and foster good relations between different groups. Please note that an individual may have more than one protected characteristic.

| Protected Characteristics   | Does your proposal have a positive or negative impact on service users, employees and/or the wider community, including the nine protected characteristic groups and Welsh language?<br>Please place an X in the relevant box. |          |         | Why have you come to this decision?<br>Please provide an explanation. | What actions have been/will be taken to better contribute to positive impacts and/or mitigate any negative impacts?<br>How will you know when this has been achieved? |
|---|--|----------|---------|---|---|
|   | Positive   | Negative | Neutral |   |   |
| <b>Age</b> - People of all ages.  |  |          | X       |   |   |
| <b>Disability</b> - People with disabilities/long term conditions.  |  |          | X       |   |   |
| <b>Gender Reassignment</b> - People whose gender identity or gender expression is different to the sex they were assigned at birth. |  |          | X       |   |   |
| <b>Marriage and Civil Partnership</b> - People who are married or in a civil partnership.   |  |          | X       |   |   |
| <b>Pregnancy and Maternity</b> - Women who are pregnant and/or on maternity leave.  |  |          | X       |   |   |
| <b>Race</b> - People from black, Asian and minority ethnic communities and different racial backgrounds.                            |  |          | X       |   |   |
| <b>Religion or Belief</b> - People with different religions and   |  |          |         |   |   |

|  |  |  |   |  |  |
|--|--|--|---|--|--|
| beliefs including people with no beliefs.  |  |  | X |  |  |
| <b>Sex (Gender)</b> - Women and men, girls and boys and those who self-identify their gender.  |  |  | X |  |  |
| <b>Sexual Orientation</b> - Lesbian, gay, bisexual, heterosexual.  |  |  | X |  |  |
| <b>Welsh Language</b><br>The Welsh Language Wales Measure 2011 and the Welsh Language Standards require the Council to have 'due regard' for the positive or negative impact a proposal may have on opportunities to use the Welsh language and ensuring the Welsh language is treated no less favourably than the English language. |  |  |   |  |  |
| <b>Welsh Language</b> - Opportunities for people to use and promote the Welsh language, treating the Welsh language no less favourably than the English language, compliance with Welsh Language Standards, links with internal and external Welsh Language strategies.  |  |  | X |  |  |
| <b>Sources of evidence to support the above (please use this information when completing the section 'Data and Evidence'):</b>   |  |  |   |  |  |

#### 4. Socio-economic Disadvantage (Strategic Decisions)

##### Does your proposal impact/deliver better outcomes for those who are experiencing socio-economic disadvantage?

The Socio-economic Duty places a responsibility on the Council to have 'due regard' to how we can reduce inequalities of outcome caused by socio-economic disadvantage when making strategic decisions. This duty gives us an opportunity to do things differently and put tackling inequality at the heart of key decision-making. Socio-economic disadvantage means living on a low income compared to others in Wales, with little or no accumulated wealth, leading to greater material deprivation, restricting the ability to access basic goods and services.

Please consider: Single parents and vulnerable families, pensioners, carers, looked after children, single adult households, armed forces community, people with low literacy/numeracy, people who are homeless, people who have experienced the asylum system, students, people of all ages leaving a care setting, people living in the most deprived areas of Wales, people misusing substances, people involved in the criminal justice system, people who are not in education, employment or training. Please see the guidance document for more information.

| Socio-economic Disadvantage   | Does your proposal have a positive or negative impact on socio-economic disadvantage for service users, employees and/or the wider community?<br>Please place an X in the relevant box. |          |         | Why have you come to this decision?<br>Please provide an explanation. | What actions have been/will be taken to better contribute to positive impacts and/or mitigate any negative impacts?<br>What steps will be taken to reduce inequalities of outcome?<br>How will you know when this has been achieved? |
|---|---|----------|---------|---|--|
|   | Positive  | Negative | Neutral |   |  |
| <b>Low Income/Income Poverty</b> - Unable to afford to maintain regular payments such as bills, food, clothing, transport, other essential items etc.                       |   |          | X       |   |  |
| <b>Low and/or No Wealth</b> - Enough money to meet basic living costs and pay bills but have no savings to deal with any unexpected spends and no provision for the future. |   |          | X       |   |  |

|   |  |  |   |  |  |
|---|--|--|---|--|--|
| <b>Material Deprivation</b> - Unable to access basic goods and services i.e. financial products like life insurance, repair/replace broken electrical goods, warm home, leisure and hobbies etc.                |  |  | X |  |  |
| <b>Area Deprivation</b> - Where you live e.g. rural areas, and where you work e.g. accessibility of public transport.   |  |  | X |  |  |
| <b>Socio-economic Background</b> - Social class i.e. parents' education, employment and income.   |  |  | X |  |  |
| <b>Socio-economic Disadvantage</b> - What cumulative impact will the proposal have on people or groups because of their protected characteristic(s) or vulnerability or because they are already disadvantaged? |  |  | X |  |  |
| <b>Sources of evidence to support the above (please use this information when completing the section 'Data and Evidence'):</b>  |  |  |   |  |  |

## 5. Decarbonisation and Climate Change Objectives

### Does your proposal help to deliver the Council's Decarbonisation Plan?

How does your proposal impact on the 6 key themes to help achieve the Council's commitment to become carbon neutral by 2030?

Welsh Government is aiming to achieve a carbon neutral public sector by 2030. This is driven by key legislation including:

Well Being of Future Generations (Wales) Act 2015; Environment (Wales) Act 2016; Climate Change (Wales) Regulations 2018.

In response to this the Council has developed a Net Zero Roadmap with a themed approach to deliver our Decarbonisation Plan. This will be delivered through the 6 key themes below:

| Decarbonisation Plan Theme Areas   | Does your proposal have a positive or negative impact on the Council's Decarbonisation Plan? Please place an X in the relevant box. |          |         | Why have you come to this decision? Please provide an explanation. | What actions have been/will be taken to better contribute to positive impacts and/or mitigate any negative impacts? How will you know when this has been achieved? |
|--|---|----------|---------|--|--|
|  | Positive  | Negative | Neutral |  |  |
| <b>Theme 1 – Buildings and Planning</b><br>Reducing or removing GHG emissions from existing property portfolio and new developments e.g. heat pump systems, solar panels.                              |   |          | X       |  |  |
| <b>Theme 2 – Travel and Transport</b><br>Reducing or removing GHG emissions in the Council's fleet and equipment, and supporting sustainable travel e.g. electric vehicles, bike schemes, EV charging. |   |          | X       |  |  |
| <b>Theme 3 – Procurement of Goods &amp; Services</b><br>Consideration of carbon reduction options in procurement process,  |   |          | X       |  |  |



|   |  |  |   |  |  |
|---|--|--|---|--|--|
| Consider ways to reduce supply chain impacts.   |  |  |   |  |  |
| <b>Theme 4 – Outsourced services (Leisure Trust)</b><br>Reduce and remove GHG emissions from leisure facilities e.g. low carbon options in new building or refurbishments <b>(N.B. only complete this section if direct impact on Leisure Trust).</b> |  |  | X |  |  |
| <b>Theme 5 – Land Management</b><br>Maximising the Council’s land to increase biodiversity in open spaces, parks and woodlands.   |  |  | X |  |  |
| <b>Theme 6 – Governance</b><br>The Council is required to measure and report carbon emissions and carbon absorption. Are there outputs that can be captured and recorded from this project/decision?  |  |  | X |  |  |
| <b>Sources of evidence to support the above (please use this information when completing the section ‘Data and Evidence’):</b>  |  |  |   |  |  |
|   |  |  |   |  |  |

**6. Biodiversity and resilience of Ecosystems**

**How does your proposal impact on Biodiversity and therefore the resilience of Ecosystems?**

Under Section 6 of the Environment (Wales) Act 2016 we must seek to maintain and enhance Biodiversity within the proper exercise of our functions. In doing so, we must also seek to promote the resilience of Ecosystems.

| Biodiversity and resilience of Ecosystems  | What is the expected impact on Biodiversity?<br>Please place an X in the relevant box. |          |         | Why have you come to this decision?<br>Please provide an explanation. | What actions have been/will be taken to better contribute to the maintenance and enhancement of Biodiversity?<br>How do you know when this has been achieved? |
|--|--|----------|---------|---|---|
|  | Maintained   | Enhanced | Reduced |   |   |
| To maintain and enhance Biodiversity (and therefore promote the resilience of Ecosystems). | X  |          |         |   |   |

**Sources of evidence to support the above (please use this information when completing the section 'Data and Evidence'):**

N/A

## 7. Consultation and Engagement

### What consultation and/or engagement has been undertaken to inform the development of the proposal?

There may be a legal requirement to consult in some instances, or a legitimate expectation that consultation will take place. Where it has been determined that consultation is required, the Gunning Principles must be adhered to.

- The proposals are still at a formative stage.
- There is sufficient information to give 'intelligent consideration'.
- There is adequate time for consideration and response.
- 'Conscientious consideration' must be given to the consultation responses before a decision is made.

Please consider: Protected Characteristic groups, those who are experiencing socio-economic disadvantage, communities and places of interest, other stakeholders, forums, community groups and community councils. Please see the guidance document for more information.

| Consultation and Engagement   | Has consultation and/or engagement been undertaken on the proposal?<br>Please place an X in the relevant box. |                      |              | Briefly describe any recent or planned consultation and/or engagement exercises, paying particular attention to evidencing the Gunning Principles. Please identify when the consultation and/or engagement took place or will take place, or why it is not required. | Who was consulted/engaged with? Was sufficient information provided to allow an informed decision on the proposal to be made? What were the key findings of the consultation and/or engagement? Have these findings been taken into account? Is further consultation and/or engagement required? |
|---|---|----------------------|--------------|--|--|
|   | Undertaken  | Due to be undertaken | Not required |  |  |
| Requirement for consultation and/or engagement to be undertaken, or a legitimate expectation that it will take place. |   |                      | X            |  |  |

Sources of evidence to support the above (please use this information when completing the section 'Data and Evidence'):

**8. Data and Evidence**

**What data or other evidence has been used to inform the development of the proposal?**

Evidence may include the outcome of previous consultation or engagement exercises, existing databases, pilot projects, review of customer complaints and compliments and other service user feedback, national and regional data, academic publications and reports, future trends, horizon scanning, business plans etc. Consider the sources of evidence from all of the sections in your explanation.

| Data and Evidence                                       | Has data and evidence been used in order to inform the proposal?<br>Please place an X in the relevant box. |    | What data or other evidence has been used to inform the development of the proposal?<br>What have been the key findings of this data and evidence?<br>Has this data and evidence helped to inform the proposal? | How has the data and evidence helped to inform the proposal?<br>If the data and evidence did not support the proposal, why was this?<br>Have there been any gaps identified? If so, what steps will be taken to cover the identified gaps? |
|---|--|----|---|--|
|   | Yes  | No |   |  |
| Data and evidence used in order to inform the proposal. | X  |    | Examination of council tax database has been undertaken to establish the number of business that maybe elibigle.  | Examination of council tax database has been undertaken to establish the number of business that maybe elibigle.   |

**Sources of evidence to support the above:**

Revenues system reports and analysis

## 9. Summary

As a result of completing this IIA, please identify below;

- The number of positive, negative or neutral scores for the Council's Well-being objectives, the sustainable development principles, protected characteristics including Welsh Language and Socio-economic disadvantage.
- If consultation and/or engagement has been undertaken, is due to take place or is not required.
- If data and evidence has been used in order to inform the proposal.
- If the proposal maintains, enhances or reduces the resilience of ecosystems.

The table below should then be included in the related Council/Cabinet report.

|   | Positive Impacts   | Negative Impacts            | Neutral             |
|---|--|-----------------------------|---------------------|
| 1. Merthyr Tydfil Well-being Objectives                 | 0 of 4   | 0 of 4                      | 4 of 4              |
| 2. Sustainable Development Principles                   | 5 of 5   | 0 of 5                      | 0 of 5              |
| 3. Protected Characteristics (including Welsh Language) | 0 of 10  | 0 of 10                     | 10 of 10            |
| 4. Socio-economic Disadvantage                          | 0 of 6   | 0 of 6                      | 6 of 6              |
| 5. Decarbonisation                                      | 0 of 6   | 0 of 6                      | 6 of 6              |
| 6. Biodiversity and the resilience of Ecosystems        | <b>Maintained</b>  | <b>Enhanced</b>             | <b>Reduced</b>      |
|   | 1 of 1   | 0 of 1                      | 0 of 1              |
| 7. Consultation and Engagement                          | <b>Undertaken</b>  | <b>Due to be Undertaken</b> | <b>Not Required</b> |
|   | 0 of 1   | 0 of 1                      | 1 of 1              |
| 8. Data and Evidence                                    | <b>Yes</b>   |                             | <b>No</b>           |
|   | 1 of 1   |                             | 0 of 1              |
| <b>Summary</b>  |  |                             |                     |
| <b>The main positive impacts are:</b>                   | The Welsh Government will provide grant funding to all 22 local authorities in Wales to provide the Retail, Leisure and Hospitality Rates Relief scheme to eligible businesses for 2023-24. The scheme aims to provide support for eligible occupied properties by offering a discount of 75% on non-domestic rates bills for such properties. The scheme will apply to all eligible businesses, however the relief will be subject to a cap in the amount each business can claim across Wales. The total amount of relief available is £110,000 across all properties occupied by the same business. |                             |                     |

|                                       |   |
|---------------------------------------|---|
| <b>The main negative impacts are:</b> | No negative impacts have been identified against the Well-being Objectives, the Sustainable Development Principles and Biodiversity |
|---------------------------------------|---|

## 10. Actions

Based on the summary of your positive and negative impacts identified in the Summary section above, will you need to make changes to your proposal to better contribute to positive impacts and/or mitigate any negative impacts?

Please identify any further actions you will need to undertake to better inform this proposal e.g. whether further consultation is required or more data and evidence is required to better inform the proposal.

| What are you going to do?   | Estimated completion date | Who will be responsible? | Timelines/Milestones e.g. 6 months/over a year, etc.              | Progress |
|---|---------------------------|--------------------------|---|----------|
| Continue to closely monitor, identify and write off irrecoverable debts | Ongoing                   | Revenues Manager         | Report to Cabinet every 6 months as per Financial Procedure Rules | Complete |
|   |                           |                          |   |          |
|   |                           |                          |   |          |
|   |                           |                          |   |          |
|   |                           |                          |   |          |

## 11. Version Control

The IIA should be used at the earliest stages of the development of the proposal and decision making process, and then honed and refined throughout to strengthen and shape the proposal. This section will act as an audit trail to evidence how the IIA has been developed over time.

Please use the table below to keep a record of this process so that we can demonstrate how we have delivered the sustainable development principles.

| Version No. | Decision making stage  | Date considered | Brief description of any amendments made following consideration |
|-------------|--|-----------------|--|
| 1           | Report for consideration by Cabinet due on the 11 <sup>th</sup> October 2023 |                 |  |
|             |  |                 |  |
|             |  |                 |  |
|             |  |                 |  |

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

|  |   |
|--|---|
| <b>12. <u>Monitoring and Review</u></b>  |   |
| <p><b>The implementation and the impact of the proposal should be monitored and reviewed throughout the development of the proposal.</b><br/> Please identify how the proposal will be monitored and reviewed as it progresses, including the implementation of any amendments identified.</p> |   |
| <b>How will the implementation and the impact of the proposal and any amendments be monitored?</b>   | Upon approval these liabilities will be passed to relevant staff and written off within the relevant back off systems |
| <b>When will the proposal be reviewed? How frequently will this take place?</b>  | Not required to be reviewed ongoing – one off exercise  |
| <b>Who is responsible for monitoring and reviewing the proposal?</b>   | Not required to be reviewed ongoing – one off exercise  |

|                                |  |                   |  |                           |  |
|--------------------------------|--|-------------------|--|---------------------------|--|
| <b>13. <u>IIA Approval</u></b> |  |                   |  |                           |  |
| <b>IIA Approved by:</b>        |  | <b>Job Title:</b> |  | <b>IIA Approval date:</b> |  |